

TREXIS

BY ENGINEERS FOR ENGINEERS

YOUR PARTNER IN FINTECH

treXis focuses primarily on technology implementations within the financial banking sector

Introduction

treXis has cultivated a team of engineers with the experience and skills required by financial institutions to perform fintech implementations.

As a company, we continue to invest in the growth and experience of our engineers through innovation and a structured skills growth program.

Repeated success with project implementations has established an effective strategy which enables on-time delivery of scoped-phased statements of work.

We go above and beyond to achieve a valuable outcome to the solution; we do not limit our support, we work together till the end.

1 Every implementation is a partner ecosystem

Any fintech implementation consists of multiple vendors and other consultancy partners. treXis embraces the customer's ecosystem of partners who work together towards a common successful delivery.

treXis architects and delivery managers engage directly with other fintech providers and partners to identify any requirements to ensure successful integration.

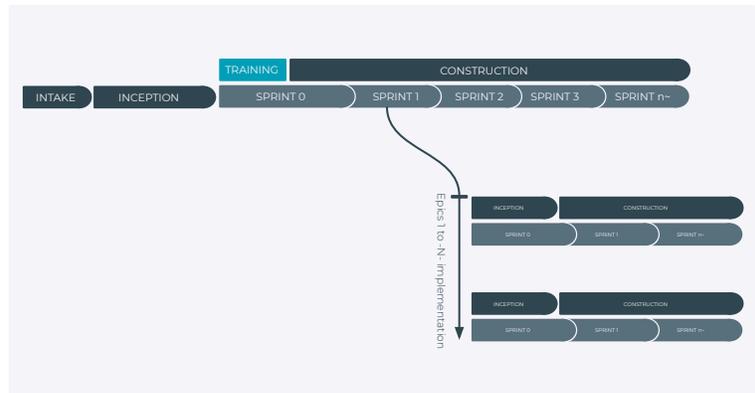
Our implementation methodology creates structured touch points to ensure all relevant parties are aligned with project deadlines, while working in harmony with existing customer processes.

2 Agile implementation methodology

We embrace an agile implementation methodology. All projects kick off with a three-day intake process, to establish a clear ownership of activities.

The inception period focuses on the refinement of activities for the first sprint (sprint 0), and getting the development environment ready. During sprint 0, we support our customers with any training requirements.

Our experience has indicated three-week sprints are the most effective for short aggressive projects, reducing the time and cost invested on ceremonies.



treXis brings best practices to the table where gaps exist; we educate and train our customers to own the space when we are not there anymore. We ensure a smooth transition through a variety of proven techniques and deliverables.

We focus on continuous knowledge transfers, which includes the creation of onboarding programs to ensure new engineers hit the ground running when they join and effectively contribute to current and future sprints.

3 | Structured projects, with a plan to go live

treXis is unlike other consultancy partners that focus on long-term billable projects; instead, we center on defined projects that enable engineers to see their hard work materialize in production.

Customers are always encouraged to use treXis for multiple project phases, but the objective is that each phase has a definition of 'completed'.

Our emphasis is on partnering with our customers to ensure we define scoped phases that meet our customers go-live milestones. treXis provides a structured project plan and cost structure to assist in meeting these milestones.

The treXis engineering culture is driven by the success of taking fintech solutions to production.

4 | Continuous skills growth through innovation

treXis utilizes a skills matrix, a tool which maps required and desired skills for all team members and roles. It is a grid that visualizes the team's required and available skills and competencies.

The treXis innovation lab provides an environment where engineers are allowed to learn freely and expand their skills, based on the skills matrix. It is a safe no-judge zone, where the engineers can practice and learn new skills.

This continuous investment in skills growth through innovation enables treXis to stay current with the latest technologies and skills required by the fintech industry.

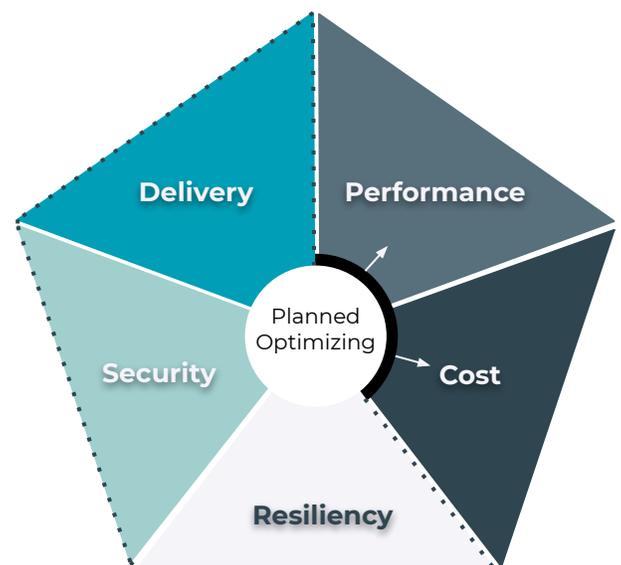
5 | Pentagon of successful MVP implementations

Experience has taught us that the success of a viable product implementation depends on placing attention on those areas which are crucial for an MVP delivery.

During MVP, treXis urges its customers to focus on delivery, security and resilience. Cost and performance are important areas of any implementation, but this model has the added benefit of using real working data from your system's operational usage, to be able to understand the ROI and the necessity to engineer performance or cost reduction a post-MVP.

Placing focus on **delivery** is paramount. This creates the opportunity to repeat successes, defining and creating reusable delivery patterns to accelerate and improve with every sprint.

Every action is scrutinized to make sure the environment and experiences are **securely** implemented. Building on a strong foundation allows for all subsequent phases to remain architecturally **resilient**.



ENGINEERS BY NATURE, BUT CONSULTANTS FIRST

We are all engineers, but we are only as successful as our customer implementations

1 | Discovery helps you find the right solution... FOR FREE

The treXis team brings with it multiple years of experience in the fintech industry, with direct exposure to commonly used industry software.

The discovery service is free of charge and during this phase, treXis helps identify the best-of-breed software requirements to meet the customer's current and future needs.

Not every project is a perfect fit for treXis; yet, treXis is proud to be able to support potential prospects to identify the correct technology stack for successful implementation.

2 | We help with your design for peace of mind

treXis recommends an agile implementation methodology, but recognizes customers would like the assurance the target state architecture will meet all business and security requirements.

The target state architecture service is provided as a time-and-material service to help customers with their research, and document the desired architecture prior to starting the implementation.

Our team includes highly experienced solution and cloud architects who provide the best practices to deploy resilient architectures that align with a customer's software development life cycle (SDLC).

3 | Consultancy, you define our involvement

We take pride in helping our customers build solutions with a focus on production.

We function as a team, managed by technical delivery managers, to ensure on-time delivery of all commitments within budget.

Throughout delivery, treXis makes certain the customer and partners are onboarded, and that all knowledge is properly transferred to help establish long-term ownership.



Our consultancy service support is gauged by our customers. We start by providing services to install popular operational fintech products.

Once software is operational, our team is there to extend the implementation with unique features based on the customer's requirements, using out-of-the-box application interfaces.

And when our customers want to build solutions, we will be there, too. Our team specializes in customizing existing fintech providers to suit our customers' operational requirements in their own unique environment.

YOUR PARTNER EVEN AFTER WE FINISH

We remain available to support our customers after the project is completed.

The treXis maintenance and support program is designed to ensure customers are taken care of, even after the treXis team completes a project.

This help to nurture our relationship with our customers and is non-billable.

The program focuses on maintaining existing deliverables, and supporting the customer with new design and development considerations.

treXis provides customers with on-demand and real-time support to ensure the delivery of the solution remains operational.

Additionally, the Finite support program focuses on keeping core connectors up to date with the latest core changes.

1 | We maintain what we implement

Not all customers have the development capacity to maintain an implementation. Successful implementations require investment in a continuous SDLC to operationalize their production environment.

Implementation maintenance focuses on fixing defects and critical performance issues as a result of the treXis implementation.

Continuous integration and delivery maintenance fixes any deployment pipeline defects. The goal is to help the customer remove any bottlenecks in existing pipelines, and make sure automation runs smoothly.

2 | Use our experience to your benefit

treXis has cultivated a team of engineers with the experience and skills required by financial institutions to successfully perform fintech implementations.

Implementation support provides customers with answers and solution designs to implementation-related questions.

Cloud architecture support offers customers guidance and support to cloud deployment-related issues. This includes performance and security recommendations.

3 | We help find the root cause

Fintech implementations are complex and every implementation comes with its own unique challenges.

The treXis **root cause analysis** presents real-time investigation to critical issues, to help identify the appropriate solution to solve the issue.

The RCA service is limited to a four-hour working session with the customer team, with the intent to identify the root cause of a given scenario to provide a recommended solution.

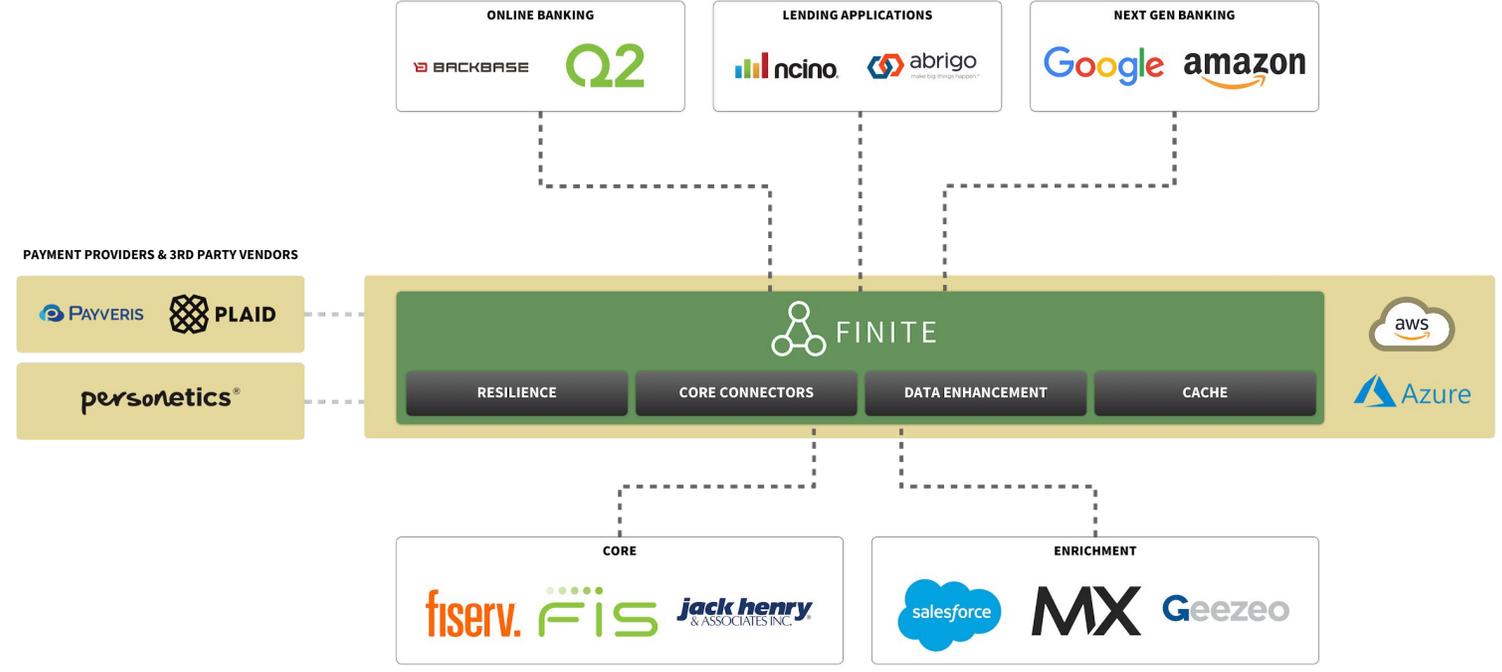
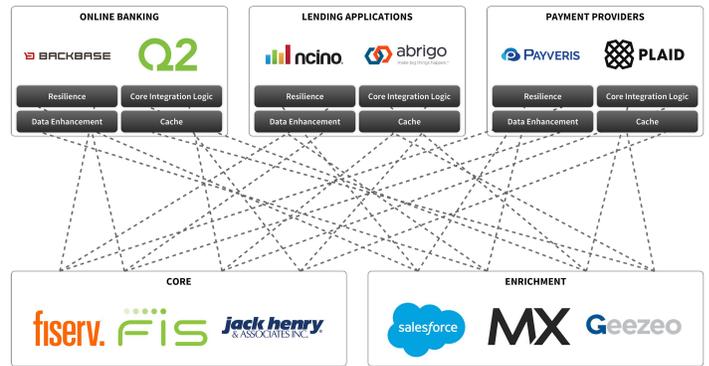
FINITE

Are you ready to deliver the New Money Experience today?

Introduction

Core banking providers block the path to the New Money Experience with incompatible legacy systems which make it difficult to extract financial data, and impossible to achieve the real-time performance SLAs required to provide an amazing customer experience.

Capabilities and integrations are repeated for each segment of digital solution offerings. Resilience, caching, core integration logic and data enrichment are required for each segment but are not normalized on an enterprise level. This leads to repeated efforts and an increase in overhead costs. It is also inefficient.



The **Finite API** provides a single gateway to the customer's data. This Finite API is ultimately what makes the solution agnostic to the core provider. All data is exposed, using the same Finite API based on the OpenAPI standard.

All core connectors implement the **Finite Smart Cache** architecture, providing performance optimization and reduced traffic to the core, directly at the core integration level.

The **Finite Enhancement** Providers optimize the data returned by the Finite Core Connectors and enrich the data with customer-specific information.

The **Finite Intelligent Monitoring** architecture notifies our Finite customers and our R&D organization, prompting an immediate upgrade.

Ask us for more information about Finite!

MEET OUR TEAM

Engineering is what we do, founded and managed by engineers

treXis was founded in 2014 in South Africa, and we established the USA office in 2016. The company was founded by engineers, and is managed by engineers – **by engineers for engineers.**

The treXis LLC office, located in Atlanta, Georgia, is the primary location from where all projects and implementations are executed, with 95% of all treXis engineers based and living in the United States of America.

We work with our customers to establish a healthy onsite/remote working relationship. All treXis employees work from home, and are equally productive at home or on-site at our customer's premises.

Our company has expanded to include several implementation teams, supporting multiple projects simultaneously.

Our mission is to accelerate financial institutions' digital transformation through partnerships and engineering leadership.

By creating an engineering first culture, we chip away at the daunting prospect facing institutions to become digital first.

We lead projects towards going live while guiding internal teams and business leaders with increased agility, offering lower total cost of ownership.

As an engineering company, our primary focus is to challenge engineers with new and modern technology requirements. Our culture is based on working together as a team to solve complex challenges.

We strive for excellence in engineering to deliver enterprise fintech solutions with lasting business value.

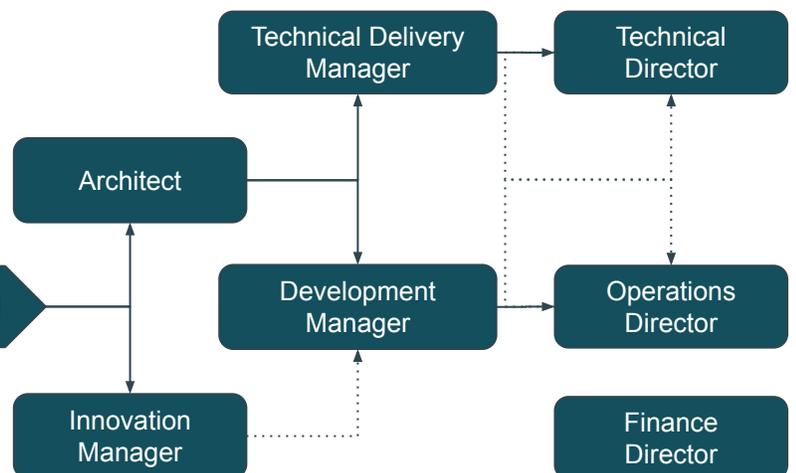
In a world where finance moves at the speed of information, our team emerges to get you there faster.

Our flat management structure provides customers with direct access to our directors. Directors take full ownership and responsibility for implementations and are the primary escalation point.

All projects and implementations are managed by our technical delivery managers with support from solution and cloud architects.



treXis provides a healthy career path for engineers, enabling continuous growth in technology and/or management.



Thank you.

BY ENGINEERS FOR ENGINEERS